

Property Purchase Intake Form

Full Name:

Phone Number:

Email Address:

Property Being Purchased

Address of Property:

Purchase Price:

Settlement Date:

Real Estate Agent:

Agency:

Is the agreement conditional?:

If yes, what are the conditions?:

Finance Details

Are you obtaining finance?:

Lender / Bank:

Have you signed loan documents?:

Additional Notes or Instructions

Client Signature:

Date: