

Part 4: Guardianship (if you have children under 18)

Preferred Guardian(s):

Alternative Guardian(s) (if any):

Part 5: Gifts and Specific Bequests

List any gifts or specific bequests (include full name and item or amount):

Part 6: Residue of Estate

Who should receive the balance of your estate?:

Part 7: Funeral Wishes

Please tick any preferences you have:

Burial

Cremation

Service

Other instructions or preferences:

Part 8: Additional Notes or Instructions

Other comments or instructions you would like us to consider:

Declaration

I confirm that the information I have provided in this form is true and complete to the best of my knowledge. I understand that this information will be used to assist in the preparation of my Will.

Client Signature:

Date: